

Statement of Unaudited Financial Results for the Quarter ended 30th June 2018

(INR in Lacs except EPS)

Particulars	Quarter ended			Year ended
	30.06.2018 (Unaudited)	31.03.2018 (Audited)	30.06.2017 (Unaudited)	31.03.2018 (Audited)
Revenue from Operations	1,155.01	613.93	2,134.40	4,864.44
Other Income	89.53	(11.94)	92.04	263.22
Total Revenue (I+II)	1,244.54	601.99	2,226.43	5,127.67
Expenses				
(a) Cost of Materials consumed	1,187.65	1,039.14	816.23	2,944.81
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(594.58)	(86.80)	(72.12)	84.83
(d) Employee benefits expense	92.84	32.56	64.66	344.99
(e) Finance cost	121.56	203.07	107.83	479.90
(f) Depreciation and amortisation expense	86.08	111.17	78.34	321.38
(g) Other expenses	181.47	299.12	45.04	871.20
Total Expenses	1,075.02	1,598.28	1,039.99	5,047.11
Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)	169.52	(996.29)	1,186.45	80.55
Exceptional Items	-	-	-	-
Profit / (Loss) before extraordinary items and tax (V-VI)	169.52	(996.29)	1,186.45	80.55
Extraordinary items	-	-	-	-
Profit before Tax (VII-VIII)	169.52	(996.29)	1,186.45	80.55
Tax Expense	-	(154.04)	226.08	51.16
Profit / (Loss) for the period from Continuing Operations (IX-X)	169.52	(842.25)	960.37	29.40
Profit / (Loss) for the period from Discontinuing Operations	-	-	-	-
Tax expense of Discontinuing Operations	-	-	-	-
Profit / (Loss) for the period from Discontinuing Operations after Tax (XII-XIII)	-	-	-	-
Profit / (Loss) for the period (XI+XIV)	169.52	(842.25)	960.37	29.40
Earning per Equity Share				
(1) Basic	5.76	(28.62)	32.63	1.00
(2) Diluted	5.76	(28.62)	32.63	1.00
See accompanying note to the Financial Results				



ORIENT STEEL & INDUSTRIES LTD.

[Signature]
 Managing Director

Statement of Unaudited Financial Results for the Quarter and Half year ended 30th September 2018

Particulars	(INR in Lakhs except EPS)					
	Quarter ended			Year to date		Year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I Revenue from Operations	1,270.34	1,155.01	1,020.15	2,425.35	3,154.55	4,864.44
II Other Income	49.65	89.53	67.55	139.18	159.59	263.22
III Total Revenue (I+II)	1,319.99	1,244.54	1,087.70	2,564.53	3,314.14	5,127.67
IV Expenses						
(a) Cost of Materials consumed	922.90	1,187.65	737.37	2,110.55	1,553.60	2,944.81
(b) Purchase of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(15.11)	(594.58)	44.02	(609.70)	(28.10)	84.83
(d) Employee benefits expense	137.26	92.84	130.73	230.10	195.39	344.99
(e) Finance Cost	118.41	121.56	63.27	239.97	171.10	479.90
(f) Depreciation and amortisation expense	86.11	86.08	78.38	172.20	156.72	321.38
(g) Other expenses	201.92	181.47	219.30	383.39	264.35	871.20
Total Expenses	1,451.49	1,075.02	1,273.07	2,526.50	2,313.06	5,047.11
V Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)	(131.49)	169.52	(185.37)	38.03	1,001.08	80.55
VI Exceptional Items	-	-	-	-	-	-
VII Profit / (Loss) before extraordinary items and tax (V-VI)	(131.49)	169.52	(185.37)	38.03	1,001.08	80.55
VIII Extraordinary items	-	-	-	-	-	-
IX Profit before Tax (VII-VIII)	(131.49)	169.52	(185.37)	38.03	1,001.08	80.55
X Tax Expense	-	-	35.32	-	190.76	51.16
XI Profit / (Loss) for the period from Continuing Operations (IX-X)	(131.49)	169.52	(150.05)	38.03	810.32	29.40
XII Profit / (Loss) for the period from Discontinuing Operations	-	-	-	-	-	-
XIII Tax expense of Discontinuing Operations	-	-	-	-	-	-
XIV Profit / (Loss) for the period from Discontinuing Operations after Tax (XII-XIII)	-	-	-	-	-	-
XV Profit / (Loss) for the period (XI+XIV)	(131.49)	169.52	(150.05)	38.03	810.32	29.40
XVI Earning per Equity Share						
(1) Basic	(4.47)	5.76	(5.10)	1.29	27.54	1.00
(2) Diluted	(4.47)	5.76	(5.10)	1.29	27.54	1.00

See accompanying note to the Financial Results

**AS PER OUR REPORT OF
THIS DATE ANNEXED**



Munish K. Ghosh

Statement of Unaudited Financial Results for the Quarter and nine month ended 31st December 2018

(INR in Lakhs except EPS)

	Particulars	Quarter ended			Year to date		Year ended
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
I	Revenue from Operations	1,439.78	1,270.34	1,095.97	3,865.13	4,250.52	4,864.44
II	Other Income	103.76	49.65	115.57	242.94	275.16	263.22
III	Total Revenue (I+II)	1,543.54	1,319.99	1,211.54	4,108.07	4,525.68	5,127.67
IV	Expenses						
	(a) Cost of Materials consumed	826.01	922.90	352.07	2,936.56	1,905.66	2,944.81
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	66.94	(15.11)	199.73	(542.76)	171.63	84.83
	(d) Employee benefits expense	104.39	137.26	117.04	334.49	312.43	344.99
	(e) Finance Cost	141.83	118.41	105.73	381.80	276.83	479.90
	(f) Depreciation and amortisation expense	86.14	86.11	53.48	258.34	210.21	321.38
	(g) Other expenses	309.13	201.92	307.73	692.52	572.08	871.20
	Total Expenses	1,534.44	1,451.49	1,135.78	4,060.95	3,448.84	5,047.11
V	Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)	9.11	(131.49)	75.76	47.13	1,076.84	80.55
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit / (Loss) before extraordinary items and tax (V-VI)	9.11	(131.49)	75.76	47.13	1,076.84	80.55
VIII	Extraordinary items	-	-	-	-	-	-
IX	Profit before Tax (VII-VIII)	9.11	(131.49)	75.76	47.13	1,076.84	80.55
X	Tax Expense	-	-	(14.44)	-	205.19	51.16
XI	Profit / (Loss) for the period from Continuing Operations (IX-X)	9.11	(131.49)	61.32	47.13	871.65	29.40
XII	Profit / (Loss) for the period from Discontinuing Operations	-	-	-	-	-	-
XIII	Tax expense of Discontinuing Operations	-	-	-	-	-	-
XIV	Profit / (Loss) for the period from Discontinuing Operations after Tax (XII-XIII)	-	-	-	-	-	-
XV	Profit / (Loss) for the period (XI+XIV)	9.11	(131.49)	61.32	47.13	871.65	29.40
XVI	Earning per Equity Share						
	(1) Basic	0.31	(4.47)	2.08	1.60	29.62	1.00
	(2) Diluted	0.31	(4.47)	2.08	1.60	29.62	1.00

See accompanying note to the Financial Results

- The above unaudited results were reviewed by the audit committee and approved by the board of directors in its meeting held on 14th February, 2019. The statutory auditors of the company have reviewed the above Financial results.
- The company is engaged in manufacturing of iron and steel product and the operation are mainly in India. As such, there are no other reportable segment as defined by Accounting standard 17 "Segment Reporting".
- The company has already applied for delisting to The Calcutta Stock Exchange limited vide letter dated 6th March 2017. Accordingly the company prepared the financial results and financial information as per IGAAP.
- The figures related to faridabad unit has been considered for compilation as certified by the management.
- The previous figures has been regrouped/rearranged wherever considered necessary.
- The figures has been regrouped wherever necessary.

Kolkata
Date: 14.2.2019



By order of the Board of Directors
Orient steel and Industries limited

Nawal Kishore Rajgarhia
Din No, 00439689

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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2019

(INR in Lakhs except EPS)

	Particulars	Quarter ended			Year ended	
		31.03.2019 (Audited)	31.12.2018 (Unaudited)	31.03.2018 (Audited)	31.03.2019 (Audited)	31.03.2018 (Audited)
I	Revenue from Operations	4,645.01	1,439.78	1,834.27	6,084.79	4,864.44
II	Other Income	128.52	103.76	(42.88)	232.28	263.22
III	Total Revenue (I+II)	4,773.52	1,543.54	1,791.39	6,317.07	5,127.67
IV	2. Expenses	-	-	-	-	-
	(a) Cost of Materials consumed	2,545.37	826.01	1,465.72	3,371.38	2,944.81
	(b) Purchase of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	158.36	66.94	53.66	225.29	84.83
	(d) Employee benefits expense	318.41	104.39	110.37	422.80	344.99
	(e) Finance Cost	344.97	141.83	209.97	486.80	479.90
	(f) Depreciation and amortisation expense	169.57	86.14	45.50	255.71	321.38
	(g) Other expenses	835.28	309.13	572.33	1,144.41	871.20
	Total Expenses	4,371.96	1,534.44	2,457.56	5,906.39	5,047.11
V	Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)	401.57	9.11	(666.16)	410.67	80.55
VI	Exceptional Items	-	-	-	-	-
VII	Profit / (Loss) before extraordinary items and tax (V-VI)	401.57	9.11	(666.16)	410.67	80.55
VIII	Extraordinary items	-	-	-	-	-
IX	Profit before Tax (VII-VIII)	401.57	9.11	(666.16)	410.67	80.55
X	Tax Expense	159.60	-	(43.41)	159.60	51.16
XII	Profit / (Loss) for the period from Continuing Operations (IX-X)	241.97	9.11	(622.76)	251.08	29.40
XIII	Profit / (Loss) for the period from Discontinuing Operations	-	-	-	-	-
XIV	Tax expense of Discontinuing Operations	-	-	-	-	-
XV	Profit / (Loss) for the period from Discontinuing Operations after Tax (XII-XIII)	-	-	-	-	-
XVI	Profit / (Loss) for the period (XI+XIV)	241.97	9.11	(622.76)	251.08	29.40
	Earning per Equity Share					
	(1) Basic	8.22	0.31	(21.16)	8.53	1.00
	(2) Diluted	8.22	0.31	(21.16)	8.53	1.00
	See accompanying note to the Financial Results					

**AS PER OUR REPORT OF
THIS DATE ANNEXED**



ORIENT STEEL & INDUSTRIES LTD.

(Signature)
Managing Director