

INTIMATION-2

Date: 3rd August, 2026

To
The Shareholder,

Dear Shareholders,

Sub: Delisting of Orient Steel & Industries Ltd from The Calcutta Stock Exchange Limited & Intimation-2 to Residual Public Shareholders to avail the exit offer

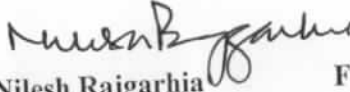
With reference to the captioned subject and as you are aware of the fact that The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no. CSE/LD/DL/18082/2026 dated May 18, 2026 has informed that the equity shares of the Company have been delisted from CSE effective from May 19, 2026. As per Regulation 26(1) of SEBI (Delisting of Equity Shares) Regulations, 2021, the remaining public shareholders, whose shares were either not accepted or were not tendered at all during the bidding period, shall have a right to tender their equity shares for a minimum period of one year from the date of delisting. Please note that an Exit Letter of Offer dated June 05, 2026 has been already dispatched on June 08, 2026 to all residual public shareholders for inviting to avail the exit offer.

Now an Exit Letter of Offer dated June 05, 2026 along with Exit Offer Application Form has been send to all residual public shareholders for inviting to avail the exit offer. A soft copy of this Exit LOF along with Exit Offer Application Form can also be downloaded from the website of the Company i.e., <https://www.orientsteel.com/>.

Thanking you,

Yours faithfully,


Nawal Kishore Rajgarhia
(Acquirer 1)


Nilesch Rajgarhia
(Acquirer 2)

For, Nawal Investment Pvt. Ltd.
(Acquirer 3)


Nilesch Rajgarhia
Director
DIN: 00439715

Encl.: Exit Letter of Offer dated June 05, 2026 along with Exit Offer Application Form